



THE ROAD TO SDG6

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Evolution of IsDB Group (1975 - 2018)







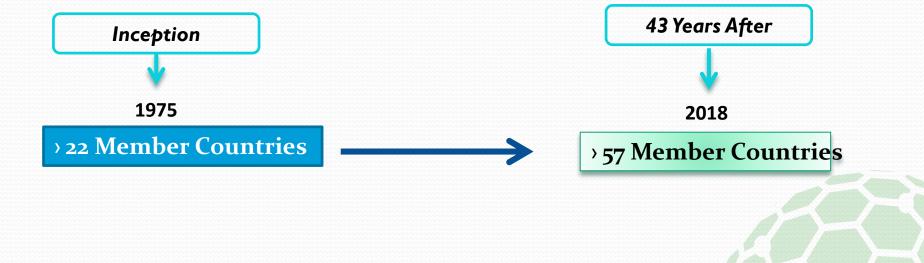


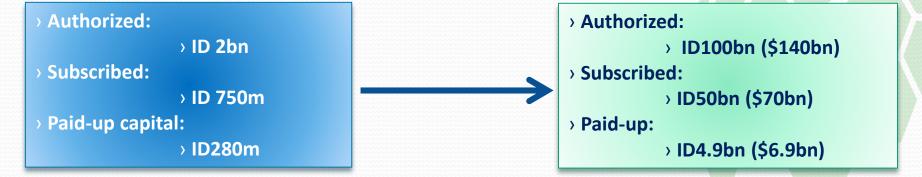




Institution has Evolved from Single Entity to a Group of Six Entities

ISDB CAPITAL RESOURCES





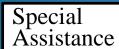


Key Facts about IsDB



MAIN PRODUCTS AND SERVICES OF ISDB GROUP

Scholarship Programs



Trade
Financing &
Promotion of
Intra-Trade,
Regional
Integration

Capacity
Development &
Technical
Cooperation

Insurance of Investment & Export Credit





















Science & Technology Program Project Financing (Public & Private) SMEs, Microfinance/ Fund / Asset Management Research and Training (Islamic Economics & Finance) Development of the Islamic Financial Services Industry

THE CHALLENGES WE FACE

Water is still a challenge globally. By 2030:

- Water demand is expected to exceed supply by 40%
- Inadequate sanitation further depletes already diminishing water resources

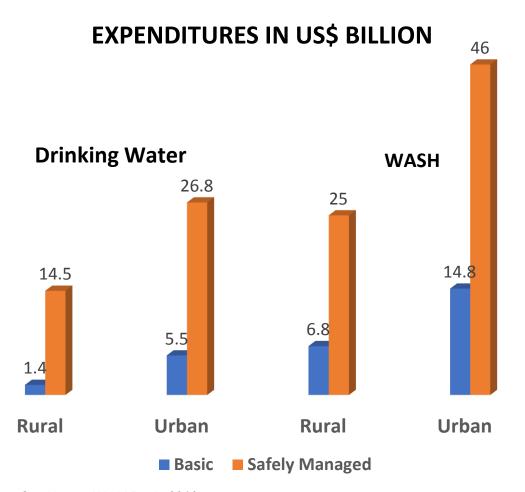
Moving from MDGs to SDGs is a substantial increase in the level of ambition:

- MDGs concentrated on access, but SDGs are much broader
- Much greater funding is needed over an extended period
- Will need to bring private sector to bear on SDG6

Water crises: in the top 5 risks in terms of impact, World Economic Forum for 8 consecutive years (WEF 2019)

	2012	2013	2014	2015	2016	2017	2018	2019
1	Major systemic financial failure	Major systemic financial failure	Fiscal crises	Water crises	Failure of climate-change mitigation and adaptation	Weapons of mass destruction	Weapons of mass destruction	Weapons of mass destruction
2	Water supply crises	Water supply crises	Climate change	Rapid and massive spread of infectious diseases	Weapons of mass destruction	Extreme weather events	Extreme weather events	Failure of climate-change mitigation and adaptation
3	Food shortage crises	Chronic fiscal imbalances	Water crises	Weapons of mass destruction	Water crises	Water crises	Natural disasters	Extreme weather events
4	Chronic fiscal imbalances	Diffusion of weapons of mass destruction	Unemployment and underemployment	Interstate conflict with regional consequences	Large-scale involuntary migration	Major natural disasters	Failure of climate-change mitigation and adaptation	Water crises
5	Extreme volatility in energy and agriculture prices	Failure of climate-change mitigation and adaptation	Critical information infrastructure breakdown	Failure of climate-change mitigation and adaptation	Severe energy price shock	Failure of climate-change mitigation and adaptation	Water crises	Natural disasters

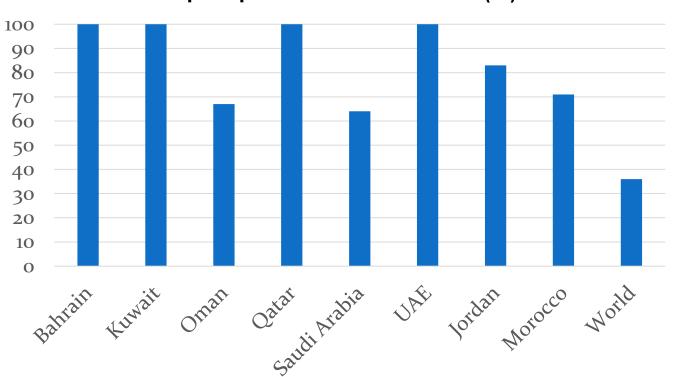
REACHING THE SDG6 WILL REQUIRE LARGE INVESTMENTS ~ \$ 114 billion PER YEAR



SANITATION: 60% of estimated costs including 40% for urban sanitation alone

Main challenge in the Gulf Region: Water Stress (SDG 6.4)

Pop. Exposure to Surface W.S. (%)



Water Pollution is another challenge (SDG6.3)

- Of 1 m3 of effluent generated (MENA):
 - 18% of is treated and reused
 - 25% is treated and discharged
 - 57%, i.e. major portion, is discharged without any form of treatment
- The total global costs of inadequate sanitation are estimated at US\$ 260 billion per year (time savings + healthcare costs + lost productivity + premature mortality)

Paradox...Water consumption in the GCC is among the highest in the world

- Water daily consumption GCC is in the high range: 250 - 500 lcd
- Much higher than other countries, better endowed with water resources
- Denmark: 112 lcd
- UK: 146 lcd



WHAT TO DO?



USING LESS WATER (SDG6.4)

To reduce water scarcity = To reduce water consumption

USING LESS WATER

- Pricing
- NRW
- Harness Fourth Industrial Revolution for water (internet penetration end-2017 ME 64.5%, higher than world average 54%)
 - Remote leakage monitoring
 - Smart meters: DEWA, 200,000 meters in 2016 and 1 million in 2020
 - Water quality sensors

USING LESS WATER

- About 1/3 of food produced every year, approx.
 - 1.3 billion tons gets lost or wasted

Reduce food wastage



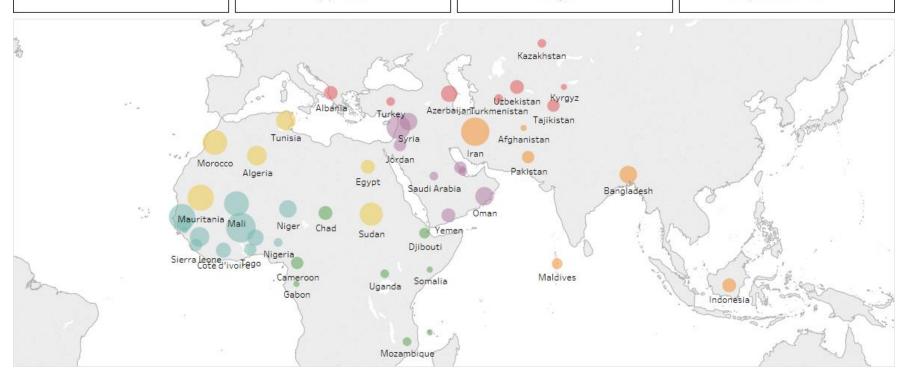
BROADEN SOURCES OF SUPPLY (SDG6.4)

- Desalination using renewable energy
- Expand wastewater re-use
- Example: NEWater in Singapore
 - Not waste water but *Used* water
 - Micro/Ultra filtration + RO + UV Disinfection
 - Domestic (45%, non potable use), and Commercial and Industries (55%)
- ... But needs: mindset change (used water as a resource), and infrastructure to collect used water

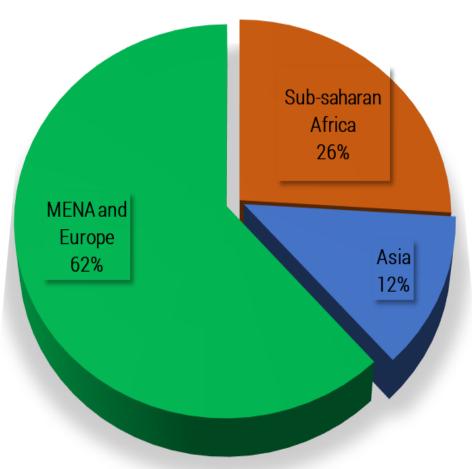
IsDB providing financing...towards SDG6

\$9,439M of Approvals

320 Projects Approved \$2,647M of Completed Projects \$5,992M of Projects under implementation



IsDB Water Sector Active Portfolio (\$ 6.0 billion) / Distribution by Region



- Bahrain: Water Transmission and Storage Dev., \$ 191 mn
- Oman: Sohar to Ibri Water Supply, \$ 350 mn
- Qatar: Ras Abu Fantas Water Desalination, PPP, \$ 70 mn

REVERSE LINKAGE MECHANISM

"A technical cooperation mechanism enabled by the IsDB whereby member countries exchange their knowledge, expertise, technology and resources to develop their capacities and devise solutions for their autonomous development"

Islamic
Development Bank
playing the role of
connector and catalyst

7 PARTNERSHIPS FOR THE GOALS



Provider Country

sharing knowledge, Technology and knowhow **Recipient Country**

Acquire and adapts the expertise, knowledge and technology

THANK YOU

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